R&D AND ENVIRONMENTAL MEASURES

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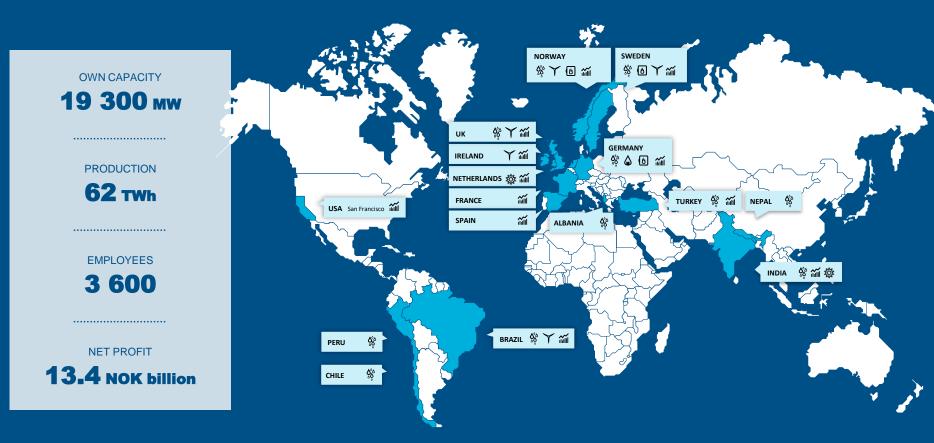
Corporate R&D

Hydropower summit, Feb 6th 2020





Statkraft – Europe's largest producer of renewable energy



Statkraft's growth strategy going forward

MARKET CENTRIC APPROACH:

Finding the best opportunities in renewable energy within each country, across technologies.





Statkraft R&D Strategy 2019-2025

Broaden scope and Extend horizon





Enhance COMPETITIVENESS through R&D

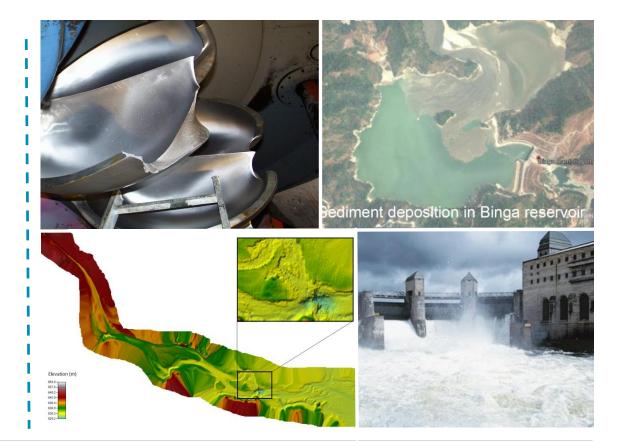


Cross sectoral issues



Hydropower R&D priorities

- Effective and efficient operations and maintenance
- Increased flexibility from hydropower
- Enable good framework conditions





Continously facing dilemmas

Climate change



Trade offs

- Renewable hydropower as a climate solution
- Local environmental measures vs renewable production
- Nordic power system strongly dependent on flexible hydro

Power system security

Local environment



Continously facing dilemmas

Climate change





Environmental measures

- Environmental mapping and investigations
- Fish cultivation measures
 - Fish release
 - Spawning gravel
 - Thresholds/Weirs
 - Fish ladders
- Landscape adjustments
- Erosion measures
- Arrange for outdoor life
- Environmental reviews at internal control



Role of R&D



Eidfjord Hydropower System, Western Norway Increase of water release to Bjoreio during winter to improve roe survival



Facts – Sima Hydropower System

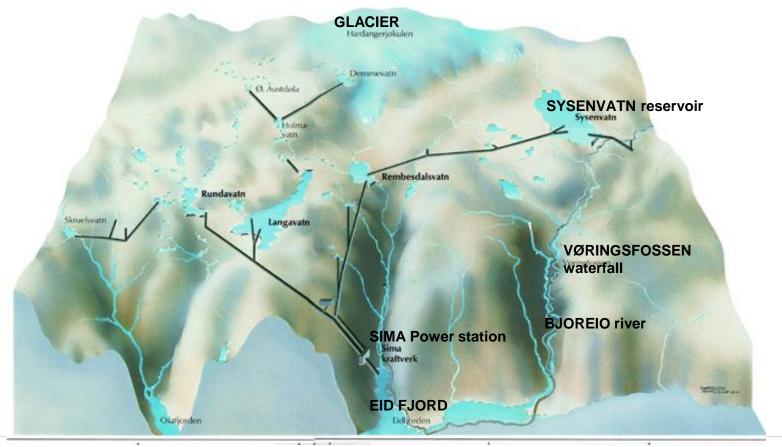
- ~ 2,7 TWh average annual production
- 1120 MW installed capacity
- power station discharges into a fjord

Environmental enhancement measures with limited loss of power production

- Concession describes water release into a waterfall located in the Bjoreio river during summer for tourism.
- Shifting a part of summer water release to winter allows to improve roe survival.

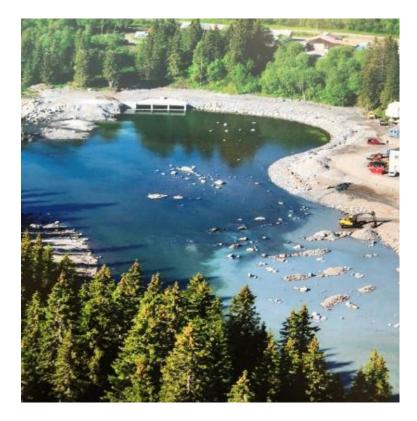


Eks utløp til fjord: Sima og Bjoreio





Røssåga Hydropower System, Northern Norway Moving power station outlet increases salmon habitat area



Facts - Røssåga Hydropower System

- 3 TWh average annual production
- 535 MW installed capacity
- power station discharges into Røssåga river

Environmental enhancement measures with no loss of power production

- A rehabilitation project allowed to move the outlet of the Nedre¹ Røssåga power station 700 m upstream to fully restore the original anadromous stretch of the river
- Habitat enhancement measures were implemented in the restored stretch such as providing appropriate spawning substrate and shelter places as well as biological monitoring.





Skjomen Hydropower System, Northern Norway Fish ladders extend habitat area for salmon and sea trout



Facts – Skjomen Hydropower System

- ~ 1,4 TWh average annual production
- 341 MW installed capacity
- power station discharges into a fjord

Environmental enhancement measures with no loss of power production

The building and monitoring of two fish ladders in the Skjoma river enlarged its anadromous stretch by 30%, which increases the habitat areas for salmon and sea trout.





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Røssåga Process



- OU -> rehabilitering
- Tailor made,
- Environmental handling not only biodiversity and fish
 - Visual aspects,
 - other environmental / areas, -> cleaning up laydown-area.
 - Waste handling
 - Optimization of logistics, carefully planning of logistics

